

Learning from deaths in hospices

Big Conversation
Wednesday 30th April 2025

Welcome and introductions

Anita Hayes, Clinical Quality Lead
Hospice UK

Housekeeping



Please keep your mic muted unless you are asking a question



Please note that the presentations (excluding the Q&A) are being recorded.



The recording and slides will be shared with you after the event, and we'll notify you by email



Please use the Chat function to ask any questions



AI bots are not permitted in these meetings and will be removed

Agenda

11:00	Welcome and introductions	Anita Hayes , Clinical Quality Lead Hospice UK
11:05	Background	Dr Samantha Edward , Consultant Palliative Medicine & Medical Director North London Hospice
11:10	Implementing Structured Judgement Reviews (SJRs)	Dr Grace Duffy , Senior Registrar, Yorkshire and Humber Improvement Academy.
11:30	Learning from Deaths at St Gemma's Hospice	Dr Mike Stockton , Chief Medical Officer & Consultant in Palliative Medicine, who has led this work at St Gemma's Hospice
11:50	"Giving a voice to the bereaved": Medical Examiner Services	Dr. Ben Lobo , Consultant Geriatrician, End of Life Care and Medical Examiner Sherwood Forest Hospitals NHS Foundation Trust and Regional Medical Examiner (Midlands)
12:10	Turning data into improvement: National Audit of Care at the End of life (NACEL)	Dr Mary Miller , NACEL Clinical
12:20	Questions & discussion	All
12:30	Close	Anita Hayes , Clinical Quality Lead Hospice UK

Background

Dr Samantha Edward, Consultant Palliative Medicine & Medical
Director
North London Hospice

How to learn from structured judgement reviews in palliative care settings

Dr Grace Duffy
Palliative Medicine SpR and Clinical Fellow
30th April 2025

Contents

- What are structured judgement reviews?
- How can they be used to learn from deaths?
- What support is available when implementing SJRs?



Request from local hospice..



- How can we learn from deaths?

Structured Judgement Reviews

Overall care (1. Very poor care 2. Poor care 3. Adequate care, 4. Good care, 5. Excellent care)	4	Overall, Anna received good care. She was reviewed in a timely manner by the Community Palliative Care service who identified risk of further seizures and implemented a clear plan in case of this. There was good communication between the Community Palliative Care team, GP and District Nursing teams. Symptom control was prompt and appropriate. The family were well-supported throughout, allowing Anna to remain at home for end-of-life care.
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- Standardised case note review methodology
 - Phases of care
 - Quality of care scores
 - Explicit judgement statements

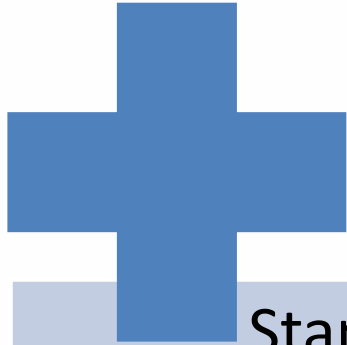
Problems

- Help to identify risks to patient safety and identify themes

Problems in Healthcare

Problem	Comment	Did the problem (s) lead to harm? Y/N
Were there any issues with:		
The initial assessment, <u>investigation</u> or diagnosis? If so, please explain.		
Medicines management? If so, please explain.		
Treatment and management (including symptom control)? If so, please explain.		

Benefits and limitations of SJRs



Standardised

Quantitative and
qualitative data-
identifying themes

Good care is as important
as poor care

Holistic

Versatile

Cost

Inter-rater variability

Other processes available



How do we learn from SJRs?



How we don't learn from SJRs...



How do we learn from SJRs?



Phase of care scores

- Which phases go well?
- Which phases may need improvement?

Explicit judgement comments

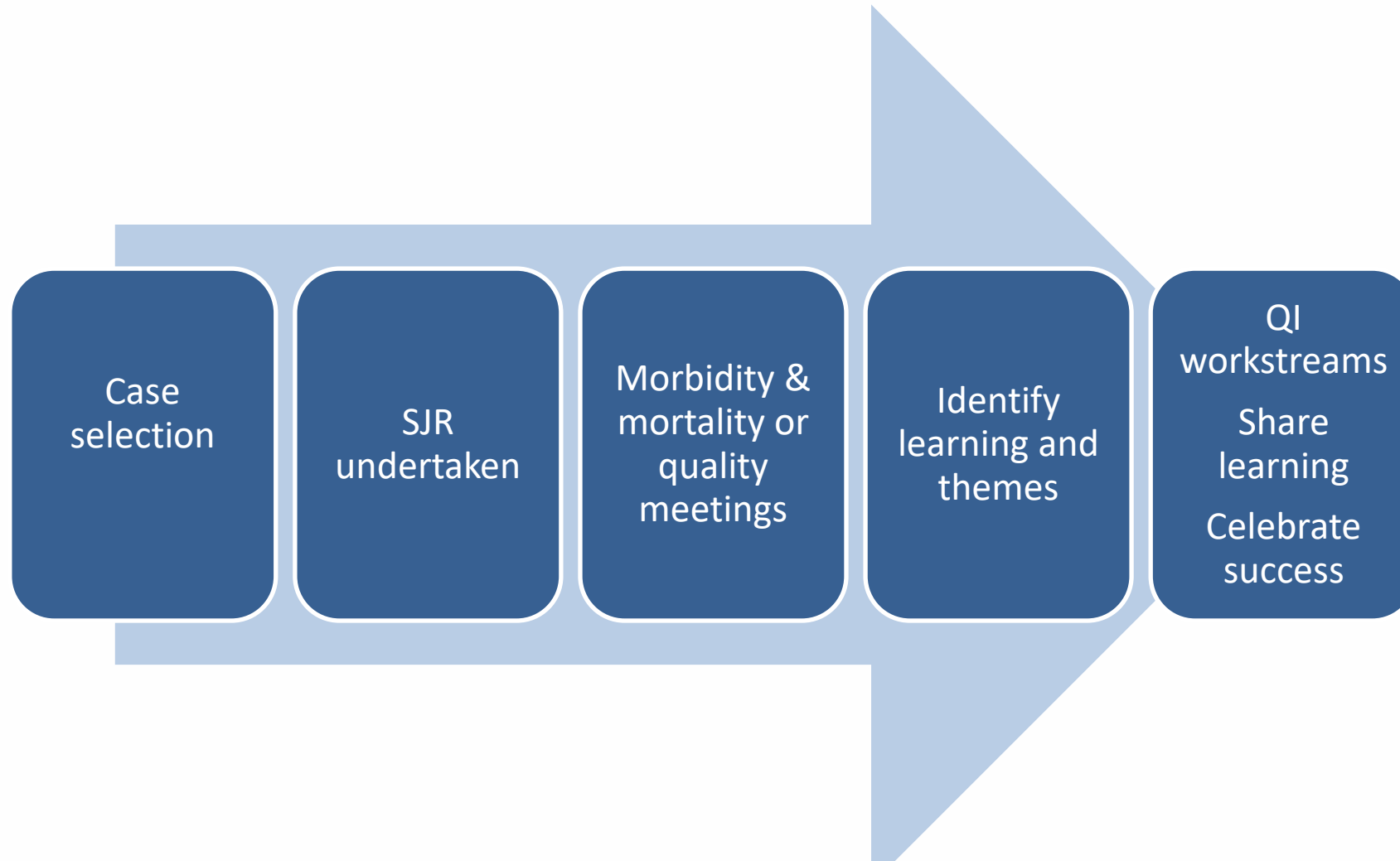
- What are we doing when care goes well?
- What's missing when care doesn't go well?

Problems

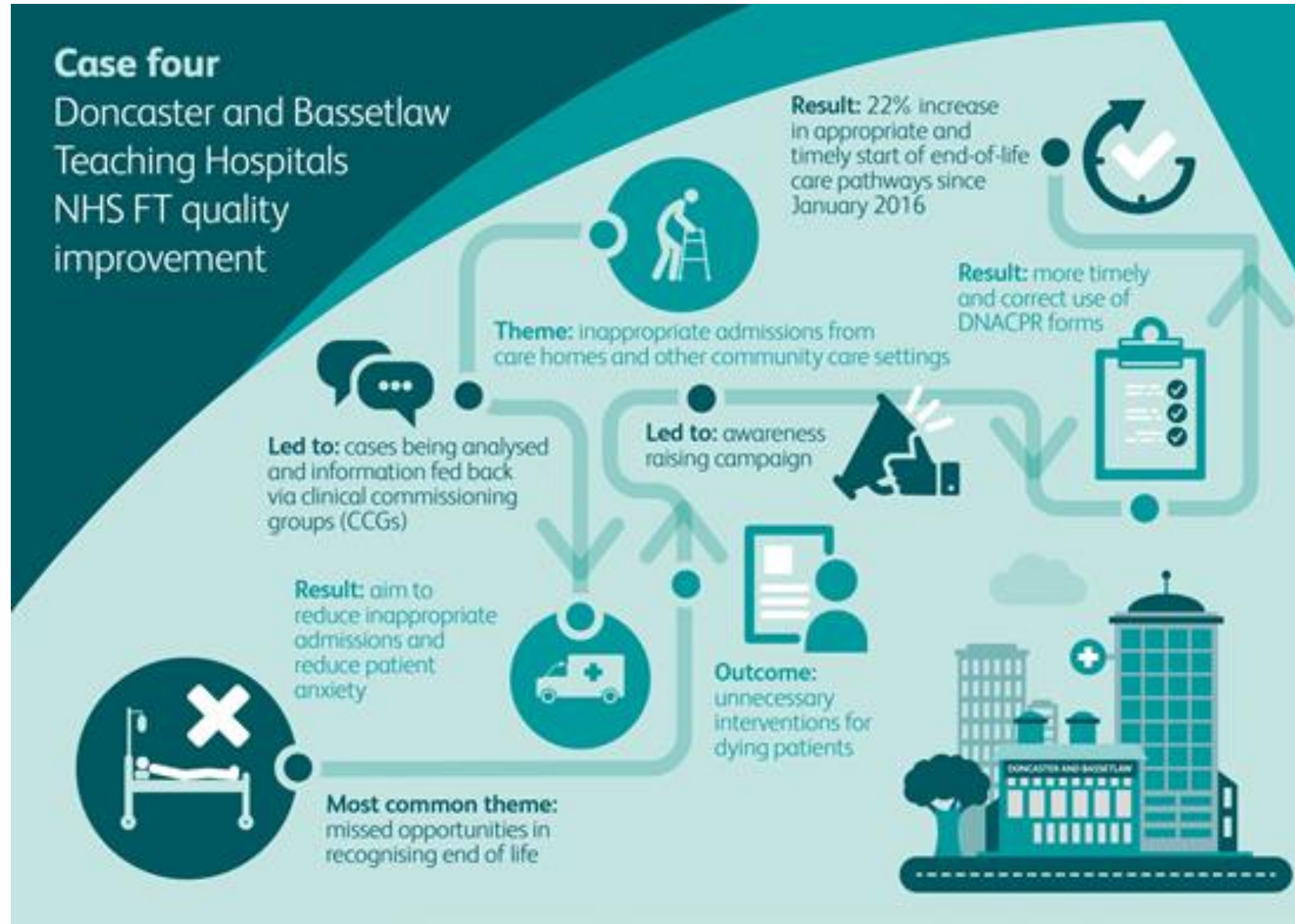
- Are any occurring frequently?

How do we learn from SJRs?

- Need governance processes in place



Impacts



A tailored approach

Developed from the RCP SJR tool by Grace Duffy, in collaboration with St Gemma's Hospice

In-Patient Unit Hospice Structured Judgement Review Tool

Name
Date of birth
NHS number
Gender
Ethnicity
Admission date and time
Responsible consultant
Place of care at admission
Home/ Hospital/Residential or nursing home/Other- please specify
Length of stay (days)
Discharge date and time (if applicable)
Place of care at discharge (if applicable)
Home/ Hospital/Residential or nursing home/Other- please specify
Date and time of death
Place of death
Cause of death
Preferred place of death achieved

Phase of care	Quality of care (1-5, see Overall Care box for descriptors)	Comments
Initial assessment <p><i>Prompts to consider:</i></p> <ul style="list-style-type: none"> Understanding illness profile and status Holistic review (physical symptoms and function, emotional, spiritual) Initial advance care planning (if appropriate) Anticipatory medications (if appropriate) Contact details given in case of emergency Patient and family involvement in decision-making 		

Developed from the RCP SJR tool by Grace Duffy, in collaboration with St Gemma's Hospice

Community Palliative Care Structured Judgement Review Tool

Name
Date of birth
NHS number
Gender
Ethnicity
Initial referral date
Referred by
Place of care at referral
Home/ Hospital/Residential or nursing home/Other- please specify
Responsible Palliative Medicine Consultant (if appropriate)
Responsible Palliative Care Clinical Nurse Specialist
First contact date and time of episode for
Second assessment date and time of episode for
1a)
b)
c)
2)

Training Workshops



Agenda	
Time	
13:00	Introductions and the aims and objectives of the day
13.10	Background
13:20	What can SJR offer?
13.25	SJR Methodology including discussion of case 1 and 2
15	Embedding SJR processes
	Hints and Tips
	BREAK (10 mins)
	Case 3: breakout session (40 minutes)
	Case 3: discussion (15 minutes)
	Case 3: breakout session (40 minutes)
	Case 3: discussion (15 minutes)
16:00	Summary and close

Training Workshops



Aims and Objectives



Create a space to share ideas, experiences and concerns and support each other



Understand how to capture learning from SJRs and how this can be used to improve care



Consider how to share feedback and learning



Identify the steps needed for successful implementation of SJRs

Where to now?



IDENTIFYING AND
DOCUMENTING BENEFITS
AND CHALLENGES



REFINING THE PROCESS



WIDENING ADOPTION



CROSS-ORGANIZATIONAL
LEARNING

References and reading

- Adams, C. (2023) 98 Saint Catherine's hospice mortality review; service development and audit. *BMJ Supportive & Palliative Care* 13:A45.
- AHSN Network. (2018). Implementing structured judgement reviews for improvement. Available at: [Mortality toolkit: Implementing structured judgement reviews for improvement | RCP London](#). Accessed 14.03.2024.
- Care Quality Commission. (2016). Learning, candour and accountability. A review of the way NHS trusts review and investigate the deaths of patients in England. Available at: [Learning, candour and accountability - Care Quality Commission \(cqc.org.uk\)](#). Accessed 14.03.2024.
- Grint, T. and Onions, S. (2021) P-152 Improving quality and patient experience by learning from deaths reviews – the hospice way. *BMJ Supportive & Palliative Care* 2021;11:A64.
- Hutchinson, A. (2016). Using the structured judgement review method: A guide for reviewers (England). London: Royal College of Physicians.
- National Quality Board. (2017). National guidance on learning from deaths. A framework for NHS Trusts and NHS Foundation Trusts on Identifying, Reporting, Investigating and Learning from Deaths in Care. Available at: [NHS England » Learning from deaths in the NHS](#). Accessed 14.03.2024.
- Royal College of Physicians. (2016). National Mortality Case Record Review Programme. Available at: [National Mortality Case Record Review Programme | RCP London](#). Accessed 14.03.2024.
- Royal College of Physicians. (2018). NMCRR Annual Report 2018. Available at: [National Mortality Case Record Review \(NMCRR\): Annual report 2018 | RCP London](#). Accessed 14.03.2024.

Get in touch

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Learning from Deaths

Community Specialist Palliative Care Provider

Dr Mike Stockton
CMO & Medical Consultant
St Gemma's Hospice, Leeds

Content



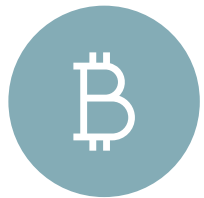
Why?



What?



How?



So What?



What's Next



Key Takeaways

Why Do this?

The Drivers

- Improve quality of care and experience
- National Mortality Case Record Review (NMCRR) official launched 2016
 - Standardise mortality reviews in acute hospitals
- Multiple health enquiries:
 - Identify failings in care before irreversible harm or avoidable death
- Medical Examiner system
- Earlier identification of malpractice

The Considerations

- Death is (mostly) expected
- Care of the dying is our specialist area of practice
- What will we learn?
- How different will it be from acute care mortality review process?
 - Recognition of dying
 - ACP completion
 - Anticipatory medications

What?

Objectives

Structure Judgement Review

Mortality Review Process

Universal Learning Log

What it isn't

Objectives

Develop a practical, sustainable, hospice-specific learning from deaths process

Multidisciplinary, structured, adaptable

Improve quality of care and experience

Integrate into existing clinical and academic governance structures

Structured Judgement Review

- **Why:**

- Nationally adopted document
- Aligns with wider processes: ME, LeDeR
- Local training offer (NHS improvement academy)
- Alternative tool for learning in PSIRF

- **Modifications for Hospice IPU and Community:**

- Removal of redundant areas (simplify)
- Holistic assessment
- Documenting the reason for review (eg ME, family concern)
- Ensure good practice highlighted

**Using the structured
judgement review method**
A clinical governance guide to
mortality case record reviews

TheAHSNNetwork

**Implementing Structured Judgement Reviews
for Improvement**

Structure Judgement Review: Learning

Time and capacity
challenges

- More time consuming than first estimated
- Transposing EPR to review format

Clinical
documentation-
reality gap

Clarify the time
period

- Restrict to days to short weeks

Grading care
provision (subjective
clinical judgement)

- Some discomfort with this

What: Mortality Review Process

All deaths: reviewed by senior clinical team

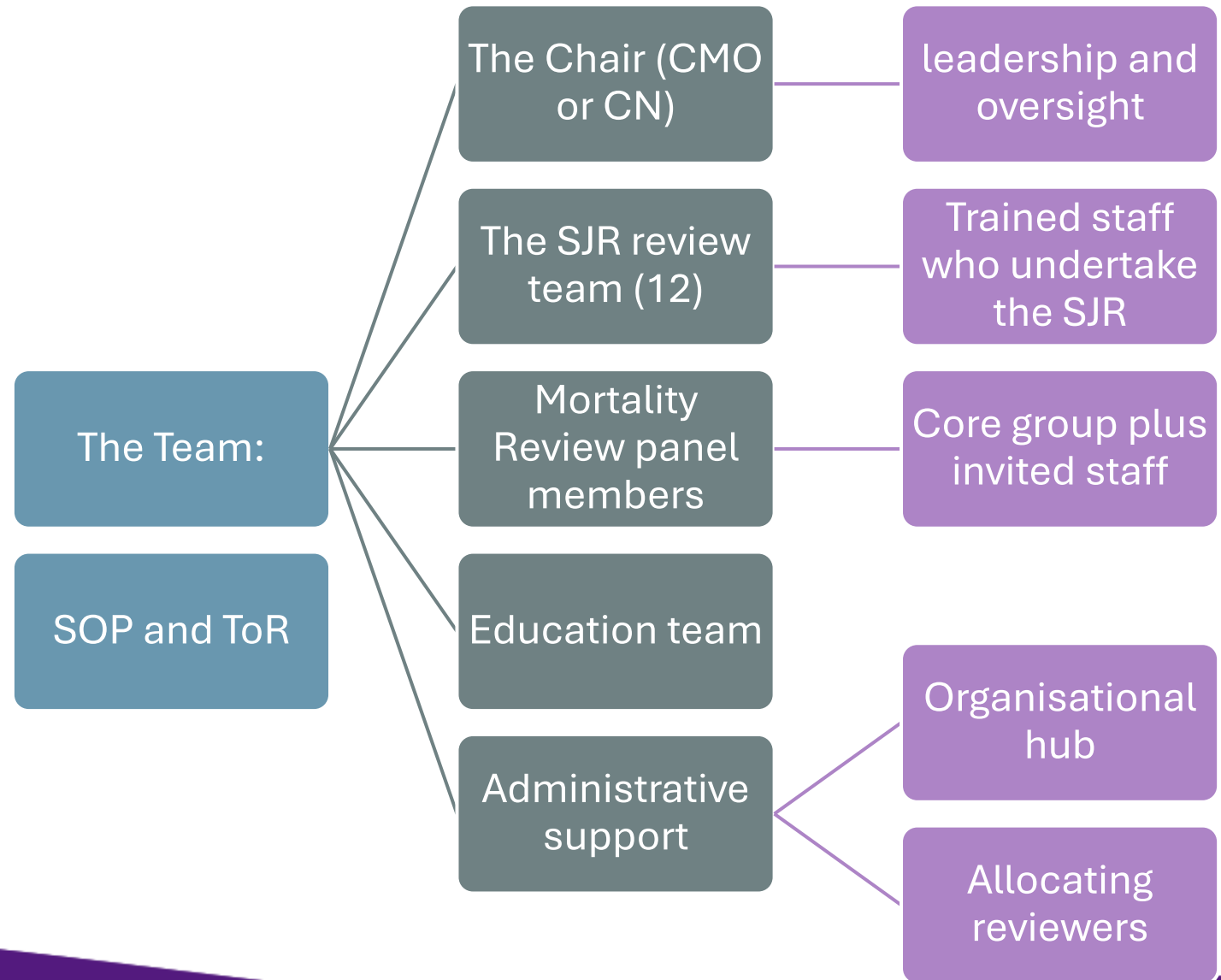
Selection Criteria (rank order):

- 1. Referral from the Medical Examiner (ME) or patients referred to LeDeR
- 2. Sudden or unexpected death
- 3. Family or staff concerns about care
- 4. Clinically complex or challenging cases
- 5. Random selection if no criteria are met

1 Selected death per month:

- Alternates between 2 wards and a community service
- Inch wide mile deep approach (interstitial issues)
- Balance between rigour, feasibility, and sustainability
- Rich discussion, debate and agreed learning

What: Mortality Review Process



What it isn't



FORMAL INVESTIGATION OF AN
INCIDENT OR COMPLAINT



UNLIKELY TO IDENTIFY
MALPRACTICE



THIS IS ONE WAY OF IDENTIFYING
GOOD PRACTICE AND AREAS FOR
IMPROVEMENT

From Insight to Action

Cross Hospice Clinical Integrated Learning Log

- Draws from: SJR, incidents, complaints
- Tracks themes, actions, progress, completion
- Informs audit, SOPs, education and training plan
- Informs learning bulletin for staff

Theme of Learning

Not_following_process_or_policy

Medication

Falls

Security

Resources

Complaints_Concerns_Communication

Equipment

Manual_Handling

Pressure_Ulcer_Injuries

Infection_Control

What did we learn about the care?

Communication
with families

Documentation
standards

Legal guidance
on recording
consultations

Escalation
decisions

Transitions of
care

Earlier referral
opportunities

End-of-life
symptom
control

What did we learn about the process?



Culture of psychological safety
essential

Valued, respected, senior-led, no-blame space
Encouraging openness and multiple perspectives



Time allocation and support



Learning linked to action via
education, audits, policies:

Making a difference

Governance and Visibility

Visible in Quality Account and Business Plan



Project-managed with lead, plan, and executive support



Review at Clinical and Academic Governance Committee
and Quality Assurance structures



Demonstrates institutional commitment to learning

What's Next?

01

Continue process
refinement and
embedding

02

Further connect
themes with
complaints and
incidents

03

Explore regional
collaboration or
benchmarking

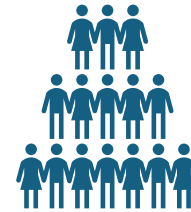
Key Takeaways



One deep, SJR monthly provides rich and alternative learning.



Integrating learning into governance and practice is essential



Requires investment in people, systems, and culture



Still evolving – one hospice's approach, not a universal model

Thank You



Happy to share resources or continue the conversation



Dr Mike Stockton



Email: mikestockton@st-gemma.co.uk



Resources available on request

“Giving voice to the bereaved”

Medical Examiner Services

Presented by:

Dr Ben Lobo Regional Medical Examiner

NHS England



Thank you

- For inviting me to talk at your event.
- To all of you and your teams who have helped local ME services become established
- To all for your patience as we have evolved system and processes together
- To all of our teams who have had to cope during very difficult and dark times of COVID and beyond.
- Most of all thank you to all the bereaved families and friends who have and continue to trust us all, often sharing very private thoughts and fears at some of the lowest points in their lives.

Declarations and Promises



- I have no private practice or commercial interests
- I am presenting our own professional thoughts today
- I promise to be as open and honest as possible and answer your questions where we can.
- I may use anonymised examples during this presentation to demonstrate change or challenges
- I can't promise to be funnier, smarter, quicker than other presenters today.

Contact us: benjamin.lobo@nhs.net 07568344106

A quick poll



Question 1

Has the accuracy of death certification improved since the start of the ME programme in 2019?

Question 2

Has the accuracy of death certification improved from General Practice since 9th Sept 2024?

Question 3

In general, do you think that problems in treatment and care will be detected by your local ME service? Are problems in Palliative and EoL Care considered?

Question 4

Do you think that the bereaved have an opportunity to speak out if they have concerns?

Question 5

Do you think that the bereaved have a better understanding about the cause of the death?

Question 6

Has your local ME service had a beneficial impact on the work of coroner / registration services?



The ME service

Primary focus is to examine all non-coronial deaths (reasonable + proportionate scrutiny)
agree the proposed cause of death with the attending doctor and the ensure accuracy of the medical certificate cause of death (MCCD)

Discuss the cause of death with the next of kin or informant in lay terms and establish if they have concerns about the care that could have impacted or led to death (with the help of the MEO listen and signpost for further support / next steps)

Inform the selection of cases for further review under local mortality arrangements and other clinical governance procedures (5-10%) and or trigger coroner notification
support wider thematic learning and analysis of trends / variations

A medical advice / resource for the local coroner and for doctors liaising with the coroner



ME Services in England

- Locally managed and delivered, regional oversight
- DHSC Funding allocations calculated on expected deaths
- Enhancements for areas of expected to have out of hours urgent requests (11/20 in Midlands – extended working)
- Funding to the ICB and then to the host Trust
- Quarterly reporting on a national template from local service to regional team
- KPIs include workforce, activity and time to completion of scrutiny
- Qualitative information: trends and themes, escalations, complaints
- Regional sign off
- National collation
- Links to other Systems and Quality Governance – local, regional and national

After 5 years of operating ME services are they still necessary?



Coroner Notification Regulations 2019

Really useful start.

Work in progress as ME services continue to strengthen our confidence, supported by the local coroners to ensure the correct notification of cases and reduce unnecessary notifications

Feedback very positive from HM Cs

Reduce unnecessary notifications



Statutory Requirement Coroner or ME or both

Previous loop-holes

HM C Notifications Regs 2019

Poorly prepared, written MCCD

Statutory scrutiny by ME, CN1B

Poorly prepared / informed coroners notifications

More robust and predictable inter-agency working with ME, Registrar, Coroner

Professional Decisions of GPs not to engage (60-70% pre 9/9)

Registrars can't be presented with an unchecked unsigned (ME) MCCD
Almost all of the bereaved spoken



Occupational Risks and Cause of Deaths

Coroners and /or Medical Examiners will have scrutinised all deaths and taken responsibility to ensure no deaths are registered without due consideration. Registrars therefore do not need to reject for before clearance by a coroner.

This helps the bereaved understand better about the potential for claims and compensation



In attendance – qualified easements

Pre Covid	Within 14 days	Face to face (or visual confirmation)
During Covid	Within 28 days	ME Super Certifier role
Post Covid	Retention of 28 days	Loss of ME Super Certifier role

Statutory

- No specific time period
- Onus on the doctor to ensure they were suitably aware of the patient's illness and circumstances of their death
- Role of the ME (safety net to prevent inaccuracies and ensure probity)
- Role of ME to offer ME MCCD, supported by coroner – to mitigate against uncertified deaths



Information Sharing, Access to Records, Signing MCCDs

- Wide variation of especially Hospital systems with mixture of paper and electronic
- Remote access especially out of hours very variable.
- GP systems EMIS and SystmOne predominate
 - Opt out sharing presents barriers to our statutory right to access
 - Templates for GPs
 - Referral processes
- Communicating with Coroners
- Communicating with Registrars

- Lack of the national Case Management Tool
- Variety of locally based solutions
- Difficulty analysing trends and themes
- Data Security, Data Quality



Loss of Cremation forms 4 and 5

Pre Covid	Requirement for both
Covid	Requirement for only form 4
Post covid	Requirement for only form 4
Statutory	No form 4 and 5 – hurrah!

And no costs to the bereaved

New MCCDs to include extra details

ME co-signature

(Medical Referees)



Baby and Child Deaths

Previous provisions in the CDOP process now active

This has been a necessary and very significant change.

ME and MEOs have been nervous about these cases, especially where there has been little experience before.

Good engagement from clinical staff

Pivotal role of specialists

General Training (e-LFH, F2F)

Special Training

Forums

Peer support from specialist units

Regional Expert Speakers

Good Practice Guidance



Challenges

Evolution and Improvement

- An embedded and efficient system will take time, current delays
- Policy and political winds / pressures
- Improvements will be easier with collaboration
- Barriers need to change to enablers
 - Professional (not just GPs)
 - Information sharing
 - Technology
 - Feedback and Learning
- Sustainable staffing and service models
- Flexible and remote working and informal and formal partnerships

Resilience - Focus on our core purpose

Are ME services helping the learning from deaths?

Yes

MEs and MEOs highly motivated and specifically trained

ME programme has significantly enhanced the LFD process

Access to all relevant records with statutory powers

Closer interagency

Listen to the bereaved (and those close to the patient including staff)

More likely to detect problems in treatment and care and notify correct part

Last line of defence


Enhanced Transparency and Accountability

Positive Feedback too

But

Have we made the system more reliant on us?

Have professionals become less proactive and interested to review deaths and speak to the families themselves?



Turning data into improvement: National Audit for Care at the End of Life (NACEL)

Dr Mary Miller, NACEL Clinical Lead

About NACEL

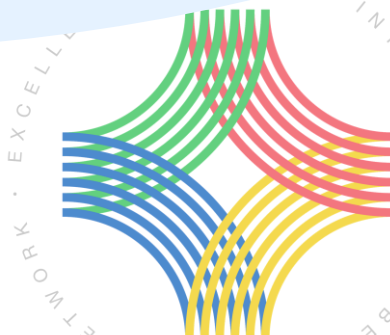
- NACEL is a national comparative audit of the **quality and outcomes of care** experienced by the dying person (18+) and those important to them.
- Focuses on the last admission leading to death in a **hospital setting only**; acute, community and mental health hospitals in England, Wales, Jersey and Northern Ireland.
- **NHS Benchmarking Network** have delivered the audit since 2017, now undertaking the sixth round of data collection (2025).
- Commissioned by the **Healthcare Quality Improvement Partnership (HQIP)** on behalf of NHS England and the Government of Wales and Jersey.
- The audit is separately commissioned for Northern Ireland by the Public Health Agency.

About NACEL

The role of audit

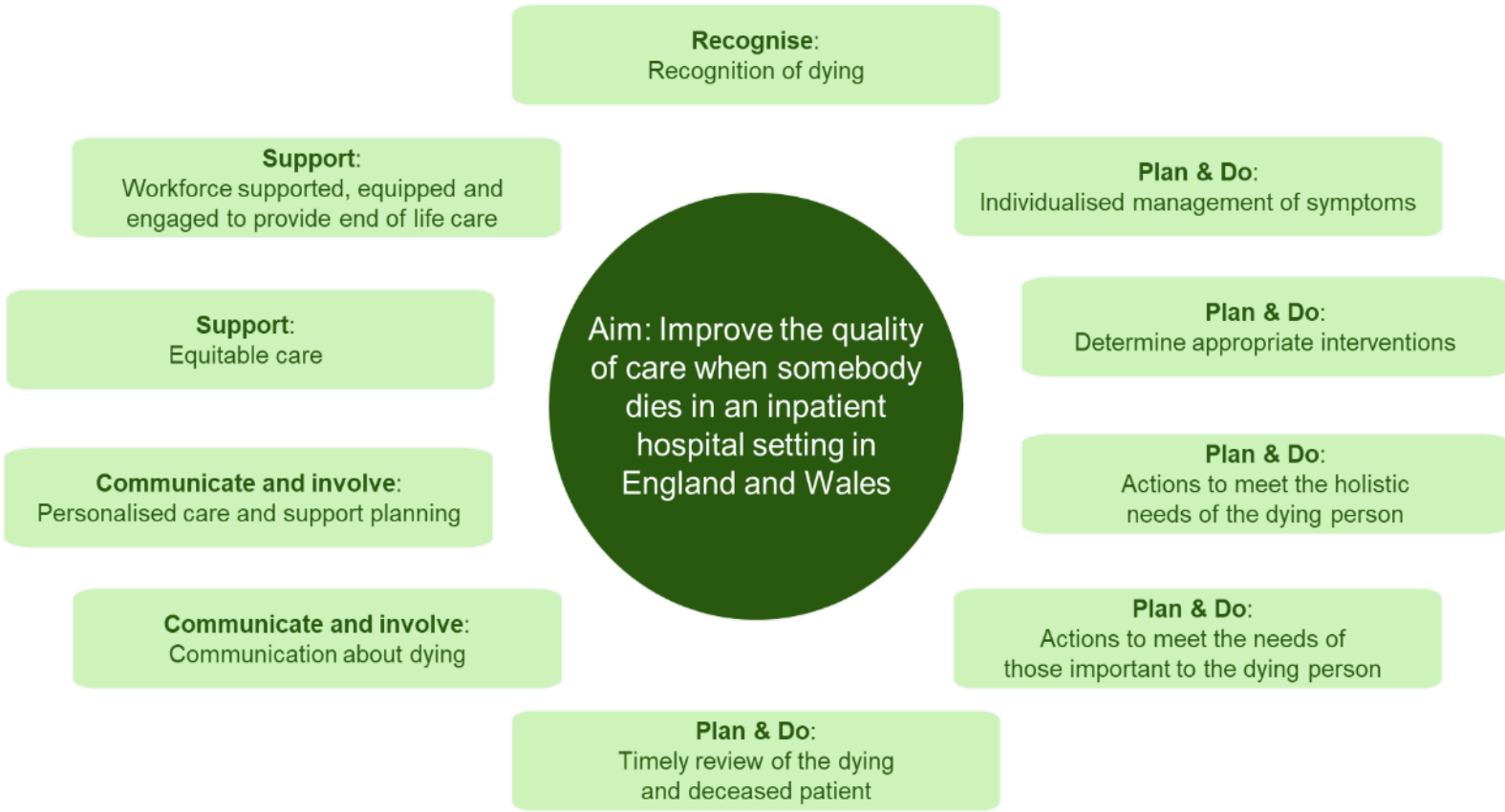
*“The role of a national clinical audit is to **stimulate healthcare improvement** through the provision of **high-quality information** on the organisation, delivery and outcomes of healthcare, together with tool and support to enable healthcare providers and other audiences to **make best use of this information.**”*

(HQIP, 2022).



About NACEL

Drivers for supporting improvement



The four audit elements:



Hospital/Site Overview



Case Note Review



Bereavement Survey



Staff Survey



Participation 2024

167 Trusts/Health Boards registered for NACEL 2024, across England, Wales and Jersey.

99% participation rate.

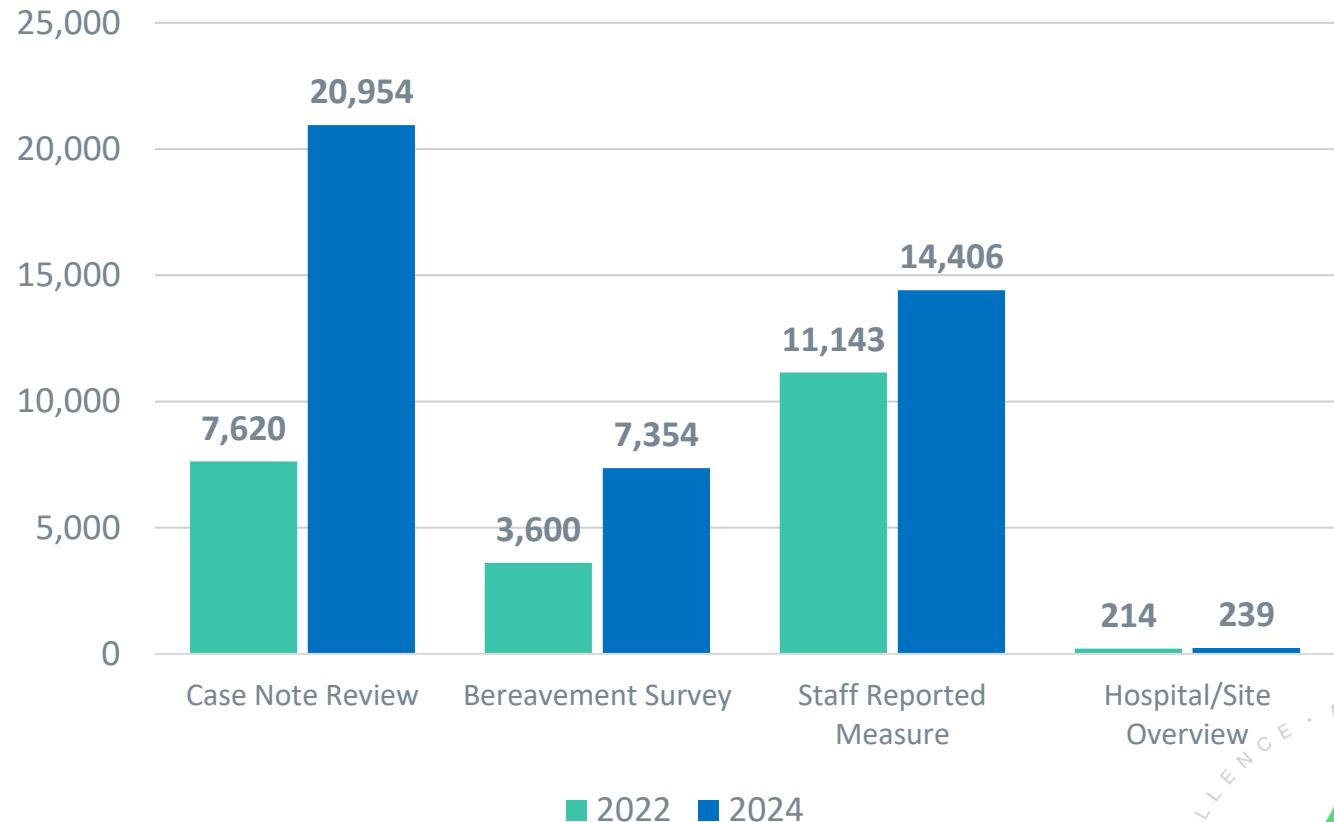
242 submissions (hospital/sites)

- 186 acute hospital providers
- 56 community hospital providers

Case Note Review accounts for 8% of hospital deaths across England and Wales

Bereavement Survey accounts for 3% of bereaved people in England and Wales

NACEL dataset (2022 vs 2024)

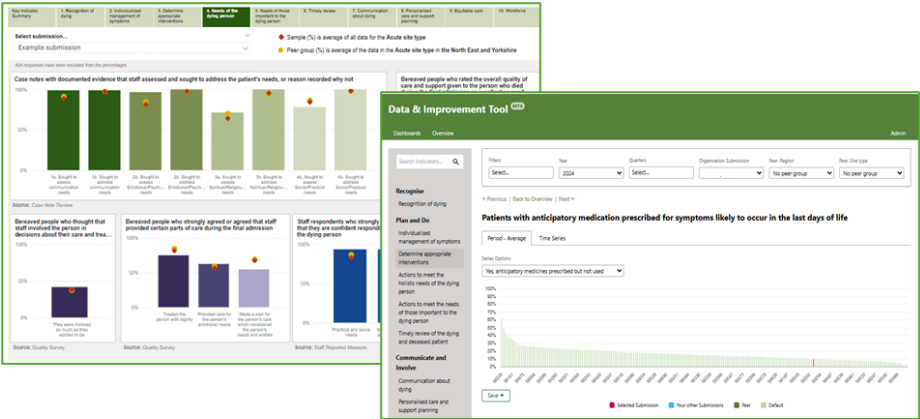


NACEL

Findings from NACEL 2022



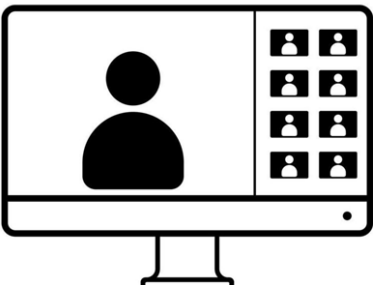
NACEL QI Related Outputs



Data and Improvement Tool



Good Practice Compendium



QI webinars & huddles



Community of Practice

Impact of NACEL

Norfolk and Norwich University Hospitals NHS Foundation Trust

"NACEL's focus on coordination and communication within multidisciplinary teams has prompted us to enhance how we share information across care settings. Our work on shared care records and the new EPR system stems directly from these findings..."

Manchester University NHS Foundation Trust

"NACEL has given us the opportunity to capture the experience of families and carers more clearly leading to us to expand and develop workstreams to improve their experience."

Bradford Teaching Hospitals NHS Foundation Trust

"...following 2022 NACEL results a CNS in palliative care with a special interest in South Asian populations and religious needs has been appointed...identifying and meeting the needs of this group, which make up a significant proportion of the demographic the team see."

Essex Partnership University NHS Foundation Trust

"...Staff confidence increased, more accessible training opportunities."

Leeds Teaching Hospitals NHS Trust

"Development of action plans in response to NACEL results has led to board level support of changes in service delivery and processes."

Poll

Do you currently collect data on the quality of care within your hospice?

Yes/No

Would you consider taking part in a data collection aimed at understanding and improving the care provided to people at the end of life in a community setting (own homes, care homes, residential homes, hospices)?

Definitely interested / Possibly, depending on the details / Not at this time



Would you consider taking part in a data collection aimed at understanding and improving the care provided to people at the end of life in a community setting (own homes, care homes, residential homes, hospices)?



Do you currently collect data on the quality of care within your hospice?

Thank you for listening

You can get in contact with the NACEL team at:



nhsbn.nacelsupport@nhs.net



0161 521 8274

Visit the website at www.nacel.nhs.uk



Benchmarking Network

Raising standards through sharing excellence



Questions and Discussion

Big Conversations

The Big Conversations series comprises webinars, workshops, and roundtables that enable our members to:

- learn more about key issues
- share knowledge and experience to inform our work
- discuss problems and solutions with peers
- get practical guidance to move work forward

We invite you to continue engaging with us in the months ahead, as we explore a range of important topics.

Scan Me

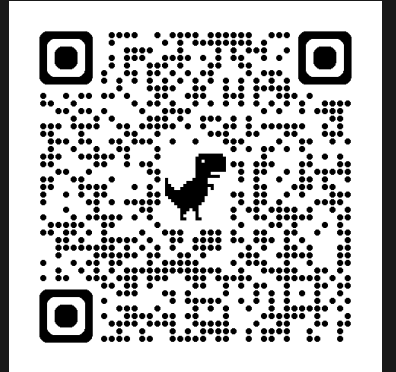


Hospice UK data collation 2025

Every year, Hospice UK collates, analyses and shares data about hospice services. This forms a key part of our work fighting for hospice care for all who need it, for now and forever.

This year we are asking our members to respond to the following surveys by **30th June 2025**.

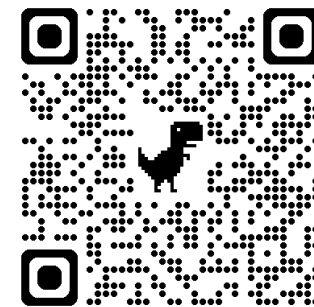
more details



Workforce data collation



Scan here for
more details



Membership survey

Feedback Survey

Learning from deaths in hospices -
Big Conversation 30 April 25



Please consider sparing a few minutes to answer this survey, so that we can continue to improve future Big Conversation events:

<https://forms.office.com/e/UbgUzRbT2g>

Stay up to date



Scan me

Our [Member Update page](#) is updated regularly so you can keep up with our key work and priorities from week to week.

The page is hidden from the public and will not come up in web searches, so we'd recommend bookmarking it!

Thank you